Configuration of Sales Document Types SAP SD

Order Types represent business scenarios and are mostly selected by the user when creating the sales document. Sales Documents Types is a 2 character indicator.

Sales documents types are used in:

- Pre – sales activities (inquiry /quotation).
- Sales Order.
- Sales Contract.
- Customer Complaint.

Sales Document types are configured at:
IMG: *Sales and Distribution > Sales > Sales Documents > Sales Document Header > Define Sales Document Types* — transaction **VOV8**

Lets look at settings for Order type OR (Standard Order).

Sales Document Type	ZSA0	Sales Order		
SD document categ.	C		Sales document block	
Indicator				

1

Number systems

No.range int.assgt.	01		Item no.increment	10
No. range ext. assg.	02		Sub-item increment	1

2

General control

Reference mandatory			Material entry type	
Check division			☑ Item division	
Probability	0		☑ Read info record	
Check credit limit	D		Check purch.order no	
Credit group	01		☐ Enter PO number	
Output application	V1		Commitment date	

3

Transaction flow

Screen sequence grp.	AU	Sales Order	Display Range	UALL
Incompl.proced.			FCode for overv.scr.	UER1
Transaction group	0	Sales order	Quotation messages	B
Doc. pric. procedure	A		Outline agrmt mess.	B
Status profile			Message: Mast.contr.	
Alt.sales doc. type1			ProdAttr.messages	
Alt.sales doc. type2			☐ Incomplet.messages	
Variant				

4

Scheduling Agreement

Corr.delivery type		Delivery block	
Usage			
MRP for DlvSchType			

5

Shipping

Delivery type	LF	Delivery	Immediate delivery	
Delivery block				
Shipping conditions				
ShipCostInfoProfile	STANDARD	Standard freight information		

6

Billing

Dlv-rel.billing type		CndType line items	
Order-rel.bill.type		Billing plan type	
Intercomp.bill.type		Paymt guarant. proc.	
Billing block		Paymt card plan type	
		Checking group	

7

Requested delivery date/pricing date/purchase order date

Lead time in days		☐ Propose deliv.date	
Date type		☐ Propose PO date	
Prop.f.pricing date			
Prop.valid-from date			

8

Contract

PricProcCondHeadr		Contract data allwd.	
PricProcCondItem		FollUpActivityType	
Contract profile		Subseq.order type	
Billing request		Check partner auth.	
Group Ref. Procedure		☐ Update low.lev.cont.	

9

Availability check

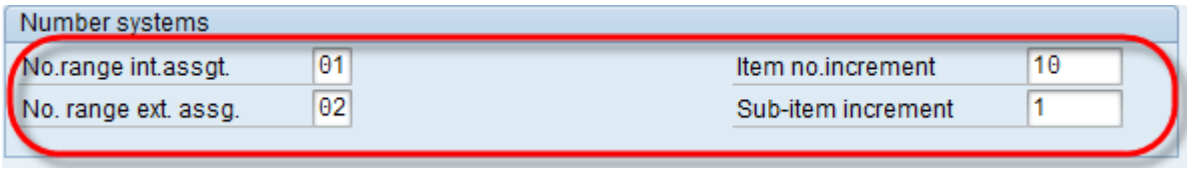
Business transaction	

This screen have multiple section as above:

1) Number System

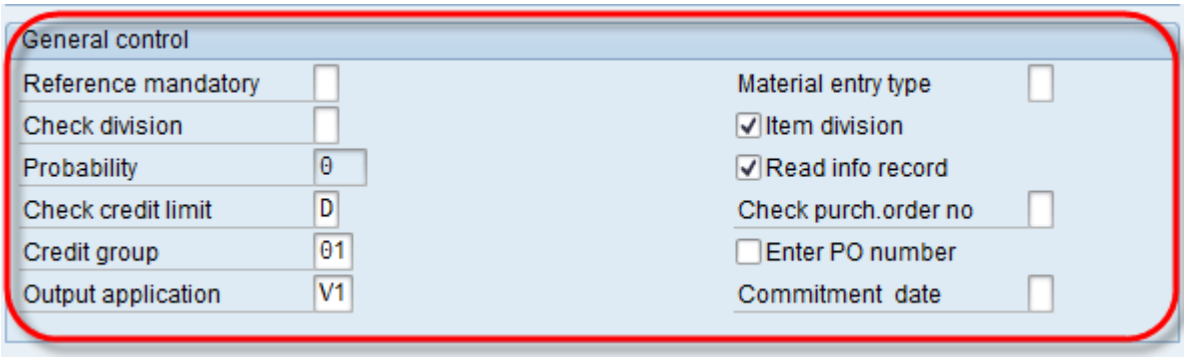
There are two method for define no. range for Sales Document:

- **Internal Assignment** – This assignment works internally and number for sales document generate automatly.
- **External Assignment** – This assignment works externally. e.g. in below picture number start from 02.



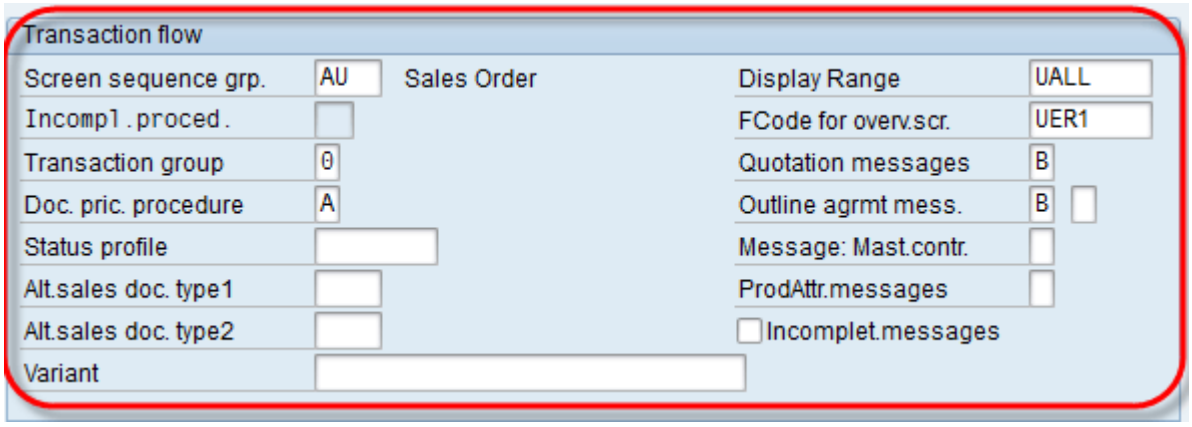
2) General Control

Enter value in Check credit limit / Credit group / Output application field from possible value list / check Item Division / Read info record.



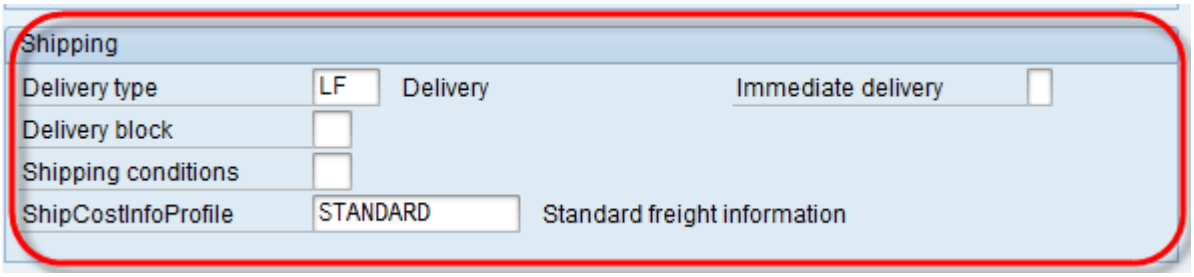
3) Transaction Flow

- Enter value in screen sequence grp. / transaction group / document pricing procedure.
- Enter value in field Display range / Fcode / quotation msg. / Outline agreement msg.



4) Scheduling Agreement
5) Shipping

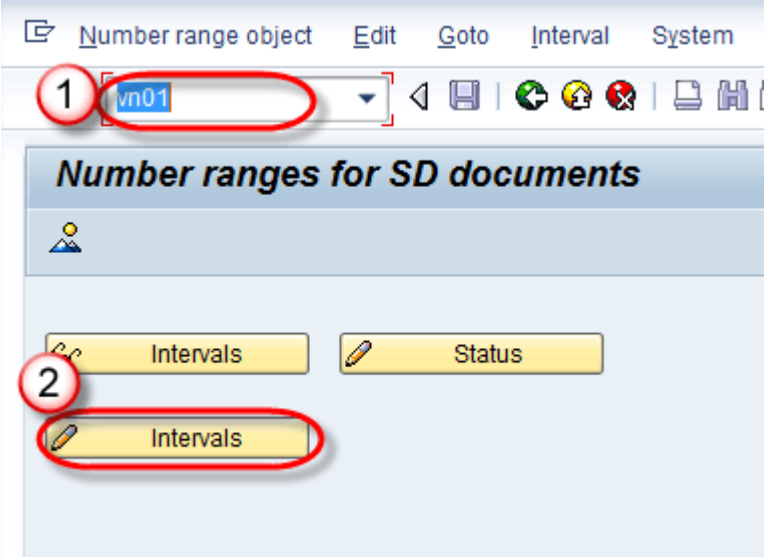
- Enter value in delivery type filed from possible list entry.
- Enter ship cost info profile from possible list entry.

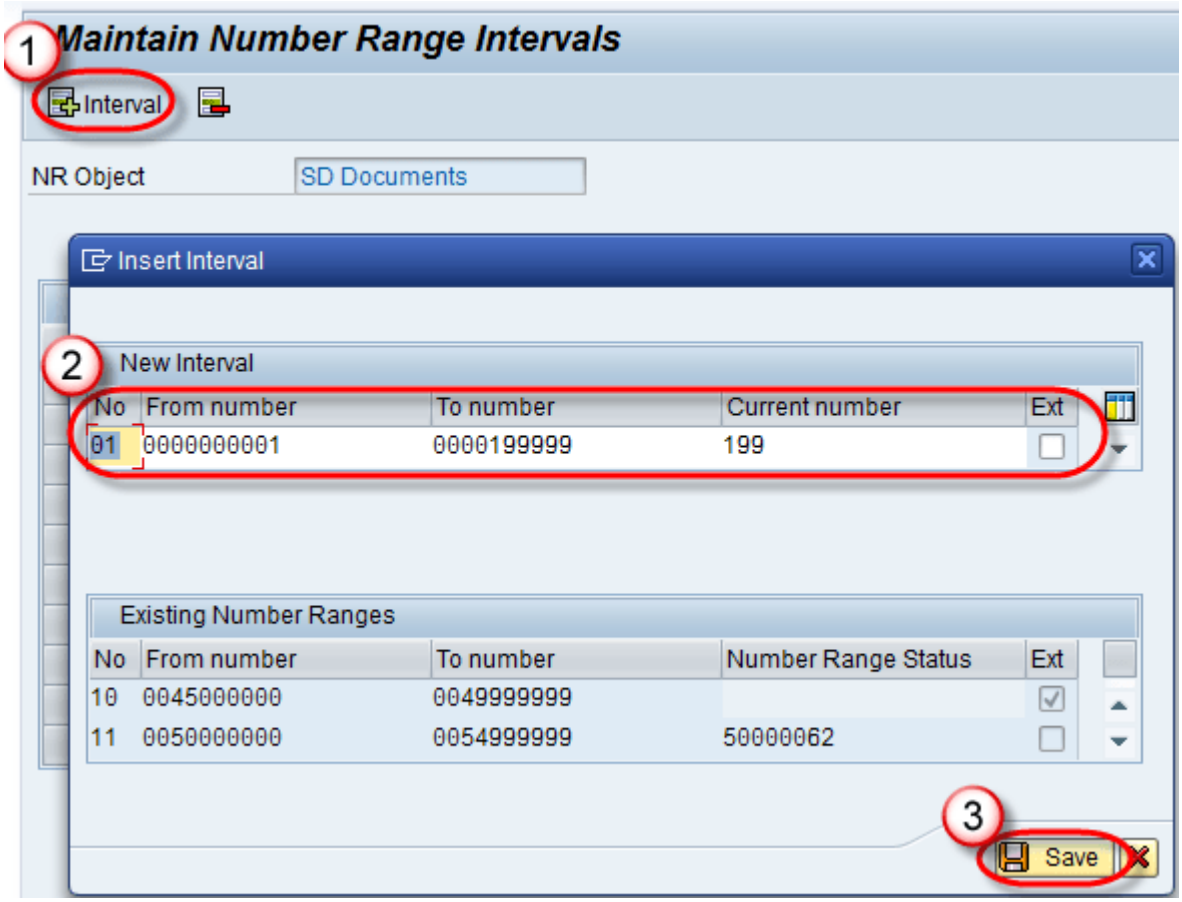


6) Billing
7) Requested Delivery Date
8) Contract
9) Availability Check

Create Internal No. Range for sales document type.

IMG: *Sales and Distribution > Sales > Sales Documents > Sales Document Header > Define Number Ranges for Sales Documents* — transaction **VN01**




1
Maintain Number Range Intervals
Interval
NR Object
SD Documents
Insert Interval
2
New Interval
No
From number
To number
Current number
Ext
01
0000000001
0000199999
199
Existing Number Ranges
No
From number
To number
Number Range Status
Ext
10
0045000000
0049999999
11
0050000000
0054999999
50000062
3
Save