

# Configuration of Sales Document Types SAP SD



Order Types represent business scenarios and are mostly selected by the user when creating the sales document. Sales Documents Types is a 2 character indicator.

## **Sales documents types are used in:**

- Pre - sales activities (inquiry /quotation).
- Sales Order.
- Sales Contract.
- Customer Complaint.

## **Sales Document types are configured at:**

IMG: *Sales and Distribution* > *Sales* > *Sales Documents* > *Sales Document Header* > *Define Sales Document Types* — transaction **VOV8**



Lets look at settings for Order type OR (Standard Order).

Sales Document Type	ZSA0	Sales Order		
SD document categ.	C	Sales document block	<input type="checkbox"/>	
Indicator	<input type="checkbox"/>			
<b>1</b>				
<b>Number systems</b>				
No.range int.assgt.	01	Item no.increment	10	
No. range ext. assg.	02	Sub-item increment	1	
<b>2</b>				
<b>General control</b>				
Reference mandatory	<input type="checkbox"/>	Material entry type	<input type="checkbox"/>	
Check division	<input type="checkbox"/>	<input checked="" type="checkbox"/> Item division		
Probability	0	<input checked="" type="checkbox"/> Read info record		
Check credit limit	D	Check purch.order no	<input type="checkbox"/>	
Credit group	01	<input type="checkbox"/> Enter PO number		
Output application	V1	Commitment date	<input type="checkbox"/>	
<b>3</b>				
<b>Transaction flow</b>				
Screen sequence grp.	AU	Sales Order	Display Range	UALL
Incomp1 . proced.	<input type="checkbox"/>		FCode for overv.scr.	UER1
Transaction group	0	Sales order	Quotation messages	B
Doc. pric. procedure	A		Outline agrmt mess.	B <input type="checkbox"/>
Status profile			Message: Mast.contr.	<input type="checkbox"/>
Alt.sales doc. type1			ProdAttr.messages	<input type="checkbox"/>
Alt.sales doc. type2			<input type="checkbox"/> Incomplet.messages	
Variant				
<b>4</b>				
<b>Scheduling Agreement</b>				
Corr.delivery type	<input type="checkbox"/>		Delivery block	<input type="checkbox"/>
Usage	<input type="checkbox"/>			
MRP for DivSchType	<input type="checkbox"/>			
<b>5</b>				
<b>Shipping</b>				
Delivery type	LF	Delivery	Immediate delivery	<input type="checkbox"/>
Delivery block	<input type="checkbox"/>			
Shipping conditions	<input type="checkbox"/>			
ShipCostInfoProfile	STANDARD	Standard freight information		
<b>6</b>				
<b>Billing</b>				
Dlv-ref.billing type	<input type="checkbox"/>		CndType line items	<input type="checkbox"/>
Order-rel. bill.type	<input type="checkbox"/>		Billing plan type	<input type="checkbox"/>
Intercomp.bill.type	<input type="checkbox"/>		Paymt guarant. proc.	<input type="checkbox"/>
Billing block	<input type="checkbox"/>		Paymt card plan type	<input type="checkbox"/>
			Checking group	<input type="checkbox"/>
<b>7</b>				
<b>Requested delivery date/pricing date/purchase order date</b>				
Lead time in days	<input type="checkbox"/>		<input type="checkbox"/> Propose deliv.date	
Date type	<input type="checkbox"/>		<input type="checkbox"/> Propose PO date	
Prop.f.pricing date	<input type="checkbox"/>			
Prop.valid-from date	<input type="checkbox"/>			
<b>8</b>				
<b>Contract</b>				
PricProcCondHeadr			Contract data allwd.	<input type="checkbox"/>
PricProcCondItem			FollUpActivityType	<input type="checkbox"/>
Contract profile			Subseq.order type	<input type="checkbox"/>
Billing request			Check partner auth.	<input type="checkbox"/>
Group Ref. Procedure			<input type="checkbox"/> Update low.lev.cont.	
<b>9</b>				
<b>Availability check</b>				
Business transaction	<input type="checkbox"/>			

## This screen have multiple section as above:

### 1) Number System

There are two method for define no. range for Sales Document:

- **Internal Assignment** - This assignment works internally and number for sales document generate automatly.
- **External Assignment** - This assignment works externally. e.g. in below picture number start from 02.

Number systems			
No.range int.assgt.	01	Item no.increment	10
No. range ext. assg.	02	Sub-item increment	1

### 2) General Control

Enter value in Check credit limit / Credit group / Output application field from possible value list / check Item Division / Read info record.

General control			
Reference mandatory	<input type="checkbox"/>	Material entry type	<input type="checkbox"/>
Check division	<input type="checkbox"/>	<input checked="" type="checkbox"/> Item division	
Probability	0	<input checked="" type="checkbox"/> Read info record	
Check credit limit	D	Check purch.order no	<input type="checkbox"/>
Credit group	01	<input type="checkbox"/> Enter PO number	
Output application	V1	Commitment date	<input type="checkbox"/>

### 3) Transaction Flow

- Enter value in screen sequence grp. / transaction group / document pricing procedure.
- Enter value in field Display range / Fcode / quotation msg. / Outline agreement msg.

Transaction flow				
Screen sequence grp.	AU	Sales Order	Display Range	UALL
Incompl . proced.	<input type="checkbox"/>		FCode for overv.scr.	UER1
Transaction group	0		Quotation messages	B
Doc. pric. procedure	A		Outline agrmt mess.	B <input type="checkbox"/>
Status profile			Message: Mast.contr.	<input type="checkbox"/>
Alt.sales doc. type1			ProdAttr.messages	<input type="checkbox"/>
Alt.sales doc. type2			<input type="checkbox"/> Incomplet.messages	
Variant				

4) Scheduling Agreement

5) Shipping

- Enter value in delivery type field from possible list entry.
- Enter ship cost info profile from possible list entry.

Shipping

Delivery type	LF	Delivery	Immediate delivery	<input checked="" type="checkbox"/>
Delivery block	<input type="checkbox"/>			
Shipping conditions	<input type="checkbox"/>			
ShipCostInfoProfile	STANDARD	Standard freight information		

6) Billing

7) Requested Delivery Date

8) Contract

9) Availability Check

**Create Internal No. Range for sales document type.**

IMG: *Sales and Distribution > Sales > Sales Documents > Sales Document Header > Define Number Ranges for Sales Documents* — transaction **VN01**

Number range object Edit Goto Interval System

1 vn01

**Number ranges for SD documents**

Intervals Status

2 Intervals

# 1 Maintain Number Range Intervals

Interval

NR Object SD Documents

## Insert Interval

### 2 New Interval

No	From number	To number	Current number	Ext
01	0000000001	0000199999	199	<input type="checkbox"/>

### Existing Number Ranges

No	From number	To number	Number Range Status	Ext
10	0045000000	0049999999		<input checked="" type="checkbox"/>
11	0050000000	0054999999	50000062	<input type="checkbox"/>

3

Save