Configuration of Sales Document Types SAP SD



Order Types represent business scenarios and are mostly selected by the user when creating the sales document. Sales Documents Types is a 2 character indicator.

Sales documents types are used in:

- Pre sales activities (inquiry /quotation).
- Sales Order.
- Sales Contract.
- Customer Complaint.

Sales Document types are configured at:

IMG: Sales and Distribution > Sales > Sales Documents > Sales Document Header > Define Sales Document Types — transaction **VOV8**

Lets look at settings for Order type OR (Standard Order).

Sales Document Type	ZSA0	Sales Order		
Cocument categ.	С		Sales document block	
Uator				
Number systems				
No.range int.assgt.	01		Item no.increment	10
range ext. assg.	02		Sub-item increment	1
2				
General control				
Reference mandatory			Material entry type	
Check division	Π		✓ Item division	
Probability	Θ		Read info record	
Check credit limit	D		Check purch.order no	
Credit group	01		Enter PO number	
Autput application	V1		Commitment date	
3				
Transaction flow				
Screen sequence grp.	AU	Sales Order	Display Range	UALL
Incompl.proced.	\square		FCode for overv.scr.	UER1
Transaction group	Θ	Sales order	Quotation messages	В
Doc. pric. procedure	A		Outline agrmt mess.	B
Status profile			Message: Mast.contr.	Π
Alt.sales doc. type1			ProdAttr.messages	Π
Alt.sales doc. type2			Incomplet.messages	
ant			7	
4				
Scheduling Agreement				
Corr.delivery type			Delivery block	
Usage	\square			
MRP for DIvSchType	\square			
(5)				
Shipping				
Delivery type	LF	Delivery	Immediate delivery	
Delivery block				
Shipping conditions				
PhipCostInfoProfile	STAND	ARD Standard freight	information	
6				
Billing				
Dlv-rel.billing type			CndType line items	
Order-rel.bill.type			Billing plan type	
Intercomp.bill.type			Paymt guarant, proc.	
Billing block			Paymt card plan type	
			Checking group	
\bigcirc				
Requested delivery date/p	ricing d	ate/purchase order date		
Lead time in days			Propose deliv.date	
Date type			Propose PO date	
Prop.f.pricing date				
Prop.valid-from date	Π			
(8)				
Contract				
PricProcCondHeadr			Contract data allwd.	
PricProcCondItem			FollUpActivityType	
Contract profile			Subseq.order type	
Billing request			Check partner auth.	
Cyp Ref. Procedure			Update low.lev.cont.	
9				
Availability check				
Business transaction				

This screen have multiple section as above:

1) <u>Number System</u>

There are two method for define no. range for Sales Document:

- **Internal Assignment** This assignment works internally and number for sales document generate automatly.
- **External Assignment** This assignment works externally. e.g. in below picture number start from 02.

Number systems				
No.range int.assgt.	01	Item no.increment	10	
No. range ext. assg.	02	Sub-item increment	1	ר ר

2) <u>General Control</u>

Enter value in Check credit limit / Credit group / Output application field from possible value list / check Item Division / Read info record.

General control			
Reference mandatory		Material entry type	
Check division		✓ Item division	
Probability	Θ	Read info record	
Check credit limit	D	Check purch.order no	
Credit group	01	Enter PO number	
Output application	V1	Commitment date	

3) Transaction Flow

- Enter value in screen sequence grp. / transaction group / document pricing procedure.
- Enter value in field Display range / Fcode / quotation msg. / Outline agreement msg.

AU Sales Order	Display Range	UALL
	FCode for overv.scr.	UER1
Θ	Quotation messages	В
Α	Outline agrmt mess.	В
	Message: Mast.contr.	
	ProdAttr.messages	
	Incomplet.messages	
	AU Sales Order	AU Sales Order Display Range P FCode for overv.scr. Quotation messages A Outline agrmt mess. Message: Mast.contr. ProdAttr.messages Incomplet.messages

4) Scheduling Agreement

- 5) <u>Shipping</u>
 - Enter value in delivery type filed from possible list entry.
 - Enter ship cost info profile from possible list entry.

Shipping			
Delivery type	LF Delivery	Immediate delivery	
Delivery block			
Shipping conditions			
ShipCostInfoProfile	STANDARD	Standard freight information	
		-	

- 6) <u>Billing</u>
- 7) <u>Requested Delivery Date</u>
- 8) <u>Contract</u>
- 9) Availability Check

Create Internal No. Range for sales document type.

IMG: Sales and Distribution > Sales > Sales Documents > Sales Document Header > Define Number Ranges for Sales Documents — transaction **VN01**



RObject	SD Documents		
🔄 Insert Interval			
New Interval			
No From number	er To number	Current number	Ext
01 000000000	0000199999	199	
Existing Numb	er Ranges		
Existing Numb	er Ranges Fr To number	Number Range Status	Ext
Existing Numb No From numbe 10 0045000000	er Ranges r To number 0049999999	Number Range Status	Ext