

# Configuration of Sales Document Types SAP SD



Order Types represent business scenarios and are mostly selected by the user when creating the sales document. Sales Documents Types is a 2 character indicator.

## **Sales documents types are used in:**

- Pre - sales activities (inquiry /quotation).
- Sales Order.
- Sales Contract.
- Customer Complaint.

## **Sales Document types are configured at:**

IMG: *Sales and Distribution* > *Sales* > *Sales Documents* > *Sales Document Header* > *Define Sales Document Types* — transaction **VOV8**



Lets look at settings for Order type OR (Standard Order).

Sales Document Type	ZSA0	Sales Order	
SD document categ.	C	Sales document block	<input type="checkbox"/>
Indicator	<input type="checkbox"/>		
<b>Number systems</b>			
No. range int. assgt.	01	Item no. increment	10
No. range ext. assg.	02	Sub-item increment	1
<b>General control</b>			
Reference mandatory	<input type="checkbox"/>	Material entry type	<input type="checkbox"/>
Check division	<input type="checkbox"/>	<input checked="" type="checkbox"/> Item division	
Probability	0	<input checked="" type="checkbox"/> Read info record	
Check credit limit	D	Check purch. order no	<input type="checkbox"/>
Credit group	01	<input type="checkbox"/> Enter PO number	
Output application	V1	Commitment date	<input type="checkbox"/>
<b>Transaction flow</b>			
Screen sequence grp.	AU	Sales Order	Display Range UALL
Incomp1. proced.	<input type="checkbox"/>		FCode for overv.scr. UER1
Transaction group	0	Sales order	Quotation messages B
Doc. pric. procedure	A		Outline agrmt mess. B
Status profile			Message: Mast.contr. <input type="checkbox"/>
Alt.sales doc. type1	<input type="checkbox"/>		ProdAttr.messages <input type="checkbox"/>
Alt.sales doc. type2	<input type="checkbox"/>		<input type="checkbox"/> Incomplet.messages
Variant			
<b>Scheduling Agreement</b>			
Corr.delivery type	<input type="checkbox"/>	Delivery block	<input type="checkbox"/>
Usage	<input type="checkbox"/>		
MRP for DivSchType	<input type="checkbox"/>		
<b>Shipping</b>			
Delivery type	LF	Delivery	Immediate delivery <input type="checkbox"/>
Delivery block	<input type="checkbox"/>		
Shipping conditions	<input type="checkbox"/>		
ShipCostInfoProfile	STANDARD	Standard freight information	
<b>Billing</b>			
Dlv-ref. billing type	<input type="checkbox"/>	CndType line items	<input type="checkbox"/>
Order-rel. bill.type	<input type="checkbox"/>	Billing plan type	<input type="checkbox"/>
Intercomp.bill.type	<input type="checkbox"/>	Paymt guarant. proc.	<input type="checkbox"/>
Billing block	<input type="checkbox"/>	Paymt card plan type	<input type="checkbox"/>
		Checking group	<input type="checkbox"/>
<b>Requested delivery date/pricing date/purchase order date</b>			
Lead time in days	<input type="checkbox"/>	<input type="checkbox"/> Propose deliv.date	
Date type	<input type="checkbox"/>	<input type="checkbox"/> Propose PO date	
Prop.f.pricing date	<input type="checkbox"/>		
Prop.valid-from date	<input type="checkbox"/>		
<b>Contract</b>			
PricProcCondHeadr	<input type="checkbox"/>	Contract data allwd.	<input type="checkbox"/>
PricProcCondItem	<input type="checkbox"/>	FollUpActivityType	<input type="checkbox"/>
Contract profile	<input type="checkbox"/>	Subseq.order type	<input type="checkbox"/>
Billing request	<input type="checkbox"/>	Check partner auth.	<input type="checkbox"/>
Group Ref. Procedure	<input type="checkbox"/>	<input type="checkbox"/> Update low.lev.cont.	
<b>Availability check</b>			
Business transaction	<input type="checkbox"/>		

## This screen have multiple section as above:

### 1) Number System

There are two method for define no. range for Sales Document:

- **Internal Assignment** - This assignment works internally and number for sales document generate automatly.
- **External Assignment** - This assignment works externally. e.g. in below picture number start from 02.

Number systems			
No. range int. assgt.	01	Item no. increment	10
No. range ext. assgt.	02	Sub-item increment	1

### 2) General Control

Enter value in Check credit limit / Credit group / Output application field from possible value list / check Item Division / Read info record.

General control			
Reference mandatory	<input type="checkbox"/>	Material entry type	<input type="checkbox"/>
Check division	<input type="checkbox"/>	<input checked="" type="checkbox"/> Item division	
Probability	0	<input checked="" type="checkbox"/> Read info record	
Check credit limit	D	Check purch. order no	<input type="checkbox"/>
Credit group	01	<input type="checkbox"/> Enter PO number	
Output application	V1	Commitment date	<input type="checkbox"/>

### 3) Transaction Flow

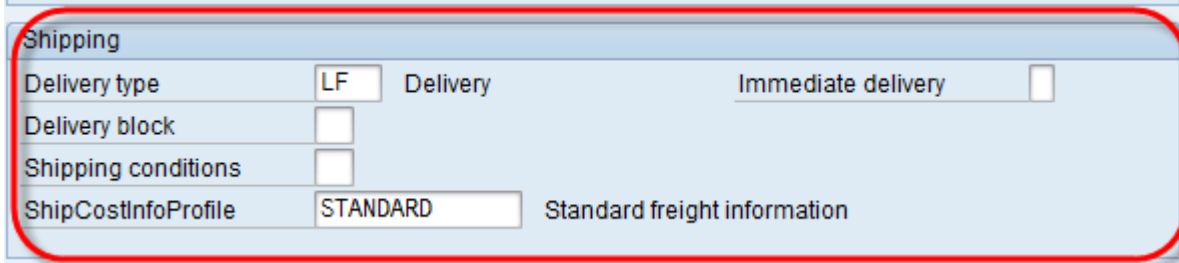
- Enter value in screen sequence grp. / transaction group / document pricing procedure.
- Enter value in field Display range / Fcode / quotation msg. / Outline agreement msg.

Transaction flow				
Screen sequence grp.	AU	Sales Order	Display Range	UALL
Incompl. proced.	<input type="checkbox"/>		FCode for overv.scr.	UER1
Transaction group	0		Quotation messages	B
Doc. pric. procedure	A		Outline agrmt mess.	B <input type="checkbox"/>
Status profile			Message: Mast.contr.	<input type="checkbox"/>
Alt.sales doc. type1			ProdAttr.messages	<input type="checkbox"/>
Alt.sales doc. type2			<input type="checkbox"/> Incomplet.messages	
Variant				

4) Scheduling Agreement

5) Shipping

- Enter value in delivery type field from possible list entry.
- Enter ship cost info profile from possible list entry.



Shipping

Delivery type LF Delivery Immediate delivery

Delivery block

Shipping conditions

ShipCostInfoProfile STANDARD Standard freight information

6) Billing

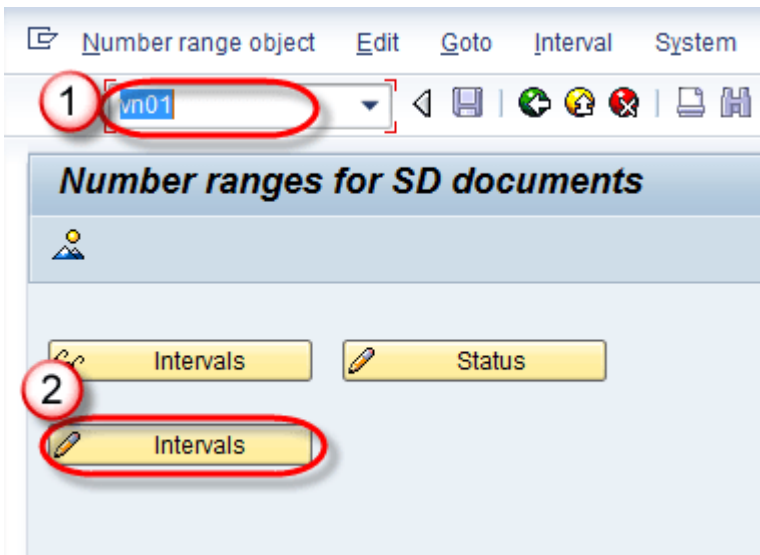
7) Requested Delivery Date

8) Contract

9) Availability Check

**Create Internal No. Range for sales document type.**

IMG: *Sales and Distribution > Sales > Sales Documents > Sales Document Header > Define Number Ranges for Sales Documents* — transaction **VN01**



Number range object Edit Goto Interval System

1 vn01

Number ranges for SD documents

Intervals Status

Intervals

# 1 Maintain Number Range Intervals

Interval

NR Object SD Documents

## Insert Interval

### 2 New Interval

No	From number	To number	Current number	Ext
01	0000000001	0000199999	199	<input type="checkbox"/>

### Existing Number Ranges

No	From number	To number	Number Range Status	Ext
10	0045000000	0049999999		<input checked="" type="checkbox"/>
11	0050000000	0054999999	50000062	<input type="checkbox"/>

3

Save